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CLIENT'S COPY



Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No. 1545-0047 Open to Public

► The organization may have to use a copy of this return to satisfy state reporting requirements. Inspection 2012 JUL 1. and ending JUN 30. A For the 2012 calendar year, or tax year beginning Check if C Name of organization D Employer identification number AMERICAN FRIENDS OF ISRAEL EMERGENCY AID Address change FUND, INC. Name change 26-4515751 Doing Business As Ilnitial Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number return Termin-781/820-8378 15 ASHCROFT RD., P.O. BOX 456 Amended return 138,715. City, town, or post office, state, and ZIP code **G** Gross receipts \$ Applica-SHARON. MA 02067-0456 H(a) Is this a group return pending F Name and address of principal officer:MARC A. BLITSTEIN for affiliates? 15 ASHCROFT RD., SHARON, MA 02067 H(b) Are all affiliates included? Yes ) ◀ (insert no.) 4947(a)(1) or 527 If "No." attach a list. (see instructions) J Website: ► WWW.EVP.ORG.IL **H(c)** Group exemption number ▶ K Form of organization: X Corporation Trust Association Other -Year of formation: 2008 M State of legal domicile: MA Part I Summary Briefly describe the organization's mission or most significant activities: THE ORGANIZATION'S MISSION IS TO **Activities & Governance** PROVIDE FUNDING FOR MEDICAL AND HUMANITARIAN PROJECTS THROUGHOUT 2 Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets. 5 Number of voting members of the governing body (Part VI, line 1a) 5 Number of independent voting members of the governing body (Part VI, line 1b) 0 Total number of individuals employed in calendar year 2012 (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 Ō. **b** Net unrelated business taxable income from Form 990-T, line 34. **Prior Year Current Year** 139,824 138,715. Contributions and grants (Part VIII, line 1h) Revenue 0. 0. Program service revenue (Part VIII, line 2g) Ō. 0. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) O. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Ō. 139,824. 138,715. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ........ 30,304. 71,464. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. Benefits paid to or for members (Part IX, column (A), line 4) 0. 14 90. 6,632. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. **b** Total fundraising expenses (Part IX, column (D), line 25) 95,068. 64,218. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 132,004. 135,772. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 2,943. 7,820. Revenue less expenses. Subtract line 18 from line 12 Ssets or Balances **Beginning of Current Year End of Year** 12.750. 15,520. 20 Total assets (Part X, line 16) 173. 0. 21 Total liabilities (Part X. line 26) Net 577. 520. Net assets or fund balances. Subtract line 21 from line 20. Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign MARC A. BLITSTEIN, PRESIDENT Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature 09/04/14 ROY SCHREIBER if self-employed P00388983 Paid ROY S. SCHREIBER & CO., Firm's name 22-2351602 Preparer Firm's EIN Firm's address 5 WASHINGTON PLACE Use Only SHARON, MA 02067-1933 Phone no. 781/784-2929 X Yes May the IRS discuss this return with the preparer shown above? (see instructions)

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID 26-4515751 Page 2 FUND, INC. Form 990 (2012) Part III | Statement of Program Service Accomplishments X Check if Schedule O contains a response to any question in this Part III Briefly describe the organization's mission: THE ORGANIZATION'S MISSION IS TO PROVIDE FUNDING FOR MEDICAL AND HUMANITARIAN PROJECTS THROUGHOUT ISRAEL. ITS GOAL IS TO RAPIDLY DETECT AND DEFINE THE VITAL NEEDS OF THE CIVILIAN POPULATION OF ISRAEL, BY FUNDING SHELTER RENOVATION, FOOD SUPPLY IN EMERGENCY Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? If "Yes." describe these new services on Schedule O. Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 71,464.) (Revenue \$ 99,472. including grants of \$ 138,715. ) (Expenses \$ GRANTS WERE PAID OUT TO ISRAEL EMERGENCY AID TO FURTHER THEIR PURPOSE OF PROVIDING EMERGENCY SHELTER, MEDICAL ASSISTANCE AND SUPPLIES TO THOSE IN NEED. MONIES PROVIDED HELPED TRAIN AN ESTIMATED 430 VOLUNTEERS TO ASSIST IN EMERGENCY AID (BOTH IN THE U.S. AND ISRAEL). (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$

) (Revenue \$

(Expenses \$

Other program services (Describe in Schedule O.)

Total program service expenses

including grants of \$

99.472.

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### Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i>	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	_		X
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			23
0	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			.,
	Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	441		X
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
Ч	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	110		
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			<sup>_</sup>
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	446	Х	
16	or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	14b		
15	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	Х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		x
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

FUND, INC.

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			Yes	No	
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the				
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,				
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current				
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete				
	Schedule J	23		X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the				
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25	24a		х	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b			
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease				
	any tax-exempt bonds?				
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d			
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a				
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X	
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and				
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete				
	Schedule L, Part I	25b		X	
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified			.,	
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial				
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member	07		x	
00	of any of these persons? If "Yes," complete Schedule L, Part III	27			
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV				
_	instructions for applicable filing thresholds, conditions, and exceptions):  A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х	
a b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X	
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	200			
·	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation				
	contributions? If "Yes," complete Schedule M	30		Х	
31	Did the organization liquidate, terminate, or dissolve and cease operations?				
	If "Yes," complete Schedule N, Part I	31		X	
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete				
	Schedule N, Part II	32		X	
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations				
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			3,7	
	Part V, line 1	34		X	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a			
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	051			
26		35b			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?  If "Yes," complete Schedule R, Part V, line 2	36		х	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	30		<del></del>	
0,	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х	
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	7.			
_	Note. All Form 990 filers are required to complete Schedule O	38	Х		

Form 000 (2012)

FUND. INC.

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	t V Statements Regarding Other IRS Filings and Tax Compliance		20 4313	751	. Р	age •			
ı u	Check if Schedule O contains a response to any question in this Part V								
	Chook is conticuous a communic a responde to any question in this real v				Yes	No			
4.	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	0		res	NO			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		0						
C	Did the organization comply with backup withholding rules for reportable payments to vendors and		-						
C	(gambling) winnings to prize winners?			10					
20	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	T		1c					
Za		20	0						
h	filed for the calendar year ending with or within the year covered by this return			2b					
D				20					
32	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instruction Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		Х			
	b. If INVer II have it filed a Farm COOT for this year Off IINO II provide an explanation in School II O								
	4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a								
<del>-</del> a	financial account in a foreign country (such as a bank account, securities account, or other financial		-	4a		Х			
h	If "Yes," enter the name of the foreign country:	accou	iiiy:	<del>T</del> a					
b	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financia	ΙΔccou	nte						
52	5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?								
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter trans			5a 5b		X			
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c					
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did			- 50					
ou	any contributions that were not tax deductible as charitable contributions?	_		6a		х			
b	If "Yes," did the organization include with every solicitation an express statement that such contributions are statement to the statement that statement that such contributions are statement to the statement that such contributions are statement to the statement that statement that statement the statement tha								
-	were not tax deductible?		•	6b					
7	Organizations that may receive deductible contributions under section 170(c).			0.0					
	a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?								
	<ul> <li>a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?</li> <li>b If "Yes," did the organization notify the donor of the value of the goods or services provided?</li> </ul>								
C									
to file Form 8282?									
d	If "Yes," indicate the number of Forms 8282 filed during the year	1		7c					
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit		ct?	7e		Х			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit con			7f		Х			
g	If the organization received a contribution of qualified intellectual property, did the organization file			7g					
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organi			7h					
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.								
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings a	t any tim	e during the year?	8					
9	Sponsoring organizations maintaining donor advised funds.								
а	Did the organization make any taxable distributions under section 4966?			9a					
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b					
10	Section 501(c)(7) organizations. Enter:		,						
а	Initiation fees and capital contributions included on Part VIII, line 12	10a							
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b							
11	Section 501(c)(12) organizations. Enter:		1						
а	Gross income from members or shareholders	11a							
b	Gross income from other sources (Do not net amounts due or paid to other sources against								
	amounts due or received from them.)	11b							
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	n 1041′	?	12a					
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b							
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
а				13a					
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.								
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1							
	organization is licensed to issue qualified health plans	13b							
	Enter the amount of reserves on hand	13c				77			
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a	l .	Х			

**b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

14b

Form 990 (2012)

FUND, INC.

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

X Check if Schedule O contains a response to any question in this Part VI Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 5 **b** Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct supervision Х 3 of officers, directors, or trustees, or key employees to a management company or other person? X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? X Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X a The governing body? 8a Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the Х organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done Х 12c X Did the organization have a written whistleblower policy? 13 13 X 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent 15 persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х a The organization's CEO, Executive Director, or top management official 15a X Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's 16b exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ►MA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Upon request Other (explain in Schedule O) Own website Another's website Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, physical address, and telephone number of the person who possesses the books and records of the organization: MARC A. BLITSTEIN -781/820-8378 15 ASHCROFT RD., SHARON, MA 02067

### AMERICAN FRIENDS OF ISRAEL EMERGENCY AID

Form 990 (2012) FUND, INC. 26-4515751 Page

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization (A)	(B)	J. 90						(D)	(E)	(F)
Name and Title	Average hours per week	Position (do not check more than one box, unless person is both a officer and a director/trustee				than is bot	h an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) MARC A. BLITSTEIN	10.00									0
PRESIDENT/TREASURER/DIRECT	1 00	Х		Х		lacksquare		0.	0.	0 .
(2) IRIS G. BLITSTEIN	1.00	٠,,							0	0
CLERK/DIRECTOR	1 00	Х						0.	0.	0
(3) DR. EVAN WEISMAN	1.00	x						0.	0.	0
DIRECTOR (4) ROY STRUNIN	3.00	^						0.	0.	0
DIRECTOR	3.00	X						0.	0.	0
(5) DR. JOSHUA KOSOWSKY	1.00	^						0.	0.	0
DIRECTOR	1.00	Х						0.	0.	0
		ł								

232007 12-10-12 Form **990** (2012)

FUND, INC.

Par	Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
	(A)							(E)			(F)			
	Name and title	Average	١		Posi				Reportable	Reportable		Fs	timate	ed be
	Trains and the	hours per					than is bot		compensation	compensatio			nount	
		week					or/trus		from	from related			other	
		(list any	ctor						the	organization		com	pensa	tion
		hours for	r dire				pa		organization	(W-2/1099-MIS	SC)	fr	om the	е
		related	tee o	ustee			ensat		(W-2/1099-MISC)			orga	anizati	ion
		organizations	l trus	nal tr		эуее	dwo					and	d relate	ed
		below	Individual trustee or director	Institutional trustee	Je.	Key employee	Highest compensated employee	ner				orga	ınizatio	ons
		line)	Indi	Insti	Officer	Key	High	Former						
					4			7						
									<u> </u>					
1b	Sub-total						▶		0.		0.			0.
С	Total from continuation sheets to Part VI								0.		0.			0.
	Total (add lines 1b and 1c)								0.		0.			0.
2	Total number of individuals (including but n		_				e) wh	no re	eceived more than \$100	0.000 of reportab	le			
_	compensation from the organization						·, ···			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				0
				$\supset$	7								Yes	No
3	Did the organization list any <b>former</b> officer,	director or tru	iste	e ke	v en	nplo	vee	or	highest compensated e	mplovee on	Ī			
	line 1a? If "Yes," complete Schedule J for s		.0.0									3		Х
4	For any individual listed on line 1a, is the su													
•	and related organizations greater than \$150										- 1	4		Х
5	Did any person listed on line 1a receive or a										Г			
•	rendered to the organization? If "Yes," com	•				-		oiac	od organization or many	iddai for oct vioco	ľ	5		Х
Sec	tion B. Independent Contractors	proce correcan		0. 00		0.0							1	
1	Complete this table for your five highest co	mpensated inc	dene	ende	nt c	ontr	racto	rs t	hat received more than	\$100,000 of com	npens	ation f	rom	
-	the organization. Report compensation for													
	(A)								(B)			(C	;)	
	Name and business	address	NO	ONE	C				Description of s	ervices	C	omper		n
								+						
2	Total number of independent contractors (i		ot lir	nite	d to		se lis )	stec	d above) who received m	nore than				
	\$100,000 of compensation from the organization	ZaliUII 🚩												

26-4515751 Form 990 (2012) Part VIII Statement of Revenue Check if Schedule O contains a response to any question in this Part VIII (B) (**D)** Revenue excluded Related or Unrelated Total revenue from tax under sections 512, 513, or 514 exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts Federated campaigns **b** Membership dues ..... 1b 1c **c** Fundraising events d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above \_\_\_\_ | 1f 138,715 g Noncash contributions included in lines 1a-1f: \$ 138,715. h Total. Add lines 1a-1f ..... **Business Code** Program Service Revenue f All other program service revenue g Total. Add lines 2a-2f Investment income (including dividends, interest, and other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ...... c Rental income or (loss) ..... d Net rental income or (loss) ... 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses \_\_\_\_\_b **c** Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a **b** Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code** 11 a b **d** All other revenue

138,715.

Total. Add lines 11a-11d Total revenue. See instructions.

FUND, INC.

Form 990 (2012)

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Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response to any question in this Part IX (D) (R) (A) Do not include amounts reported on lines 6b. Management and general expenses Total expenses Program service Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 Grants and other assistance to individuals in the United States. See Part IV, line 22 Grants and other assistance to governments. organizations, and individuals outside the 71,464 71,464 United States, See Part IV, lines 15 and 16 Benefits paid to or for members ..... Compensation of current officers, directors. trustees, and key employees ..... Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 90 90. Payroll taxes 10 Fees for services (non-employees): Management Legal Accounting С Lobbying Professional fundraising services. See Part IV. line 17 Investment management fees \_\_\_\_\_ Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) 880. 880. Advertising and promotion 12 1,868. 1,868. 13 Office expenses 1,320.1,320. Information technology 14 15 Royalties 16 Occupancy 18,563. 18,563. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings ..... 19 20 21 Payments to affiliates 22 Depreciation, depletion, and amortization ..... 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 28,008. 28,008. PROGRAM TRAINING EXPENS COMMUNICATIONS 8,890. 8,890. MERCHANT SERVICES 2,659. 2,659. BANK CHARGES 1,591 1,591. 439. 439. е All other expenses 135,772. 99,472. 16,857. 19,443. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here

if following SOP 98-2 (ASC 958-720)

Form 990 (2012)

FUND, INC.

26-4515751 Page **11** 

Part X | Balance Sheet Check if Schedule O contains a response to any question in this Part X ......... (A) End of year Beginning of year 12,750. 15,520. 1 Cash - non-interest-bearing 1 Savings and temporary cash investments 2 2 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L ..... 6 7 7 Notes and loans receivable, net Inventories for sale or use 8 8 Prepaid expenses and deferred charges 9 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D \_\_\_\_\_\_ 10a b Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 12 Investments - program-related. See Part IV, line 11 13 13 14 14 Intangible assets Other assets. See Part IV, line 11 15 15 12,750. 15,520 Total assets. Add lines 1 through 15 (must equal line 34) 16 16 Accounts payable and accrued expenses \_\_\_\_\_ 17 17 18 Grants payable 18 19 Deferred revenue 19 20 Tax-exempt bond liabilities 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 iabilities Loans and other payables to current and former officers, directors, trustees, 22 key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties \_\_\_\_\_ 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of 25 <u>173.</u> 0. 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here X and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 12,577. 15,520. 27 Unrestricted net assets 27 Temporarily restricted net assets 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 31 31 Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds 32 32 12,577.15,520.

Total net assets or fund balances

Total liabilities and net assets/fund balances

Form **990** (2012)

15,520.

33

34

12,750.

33

34

### AMERICAN FRIENDS OF ISRAEL EMERGENCY AID

Form 990 (2012) FUND, INC. 26-4515751 Page 12

Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response to any question in this Part XI						
1	Total revenue (must equal Part VIII, column (A), line 12)	1			<u>15.</u>		
2	Total expenses (must equal Part IX, column (A), line 25)	2		5,7			
3	Revenue less expenses. Subtract line 2 from line 1	3			43.		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1	<u>2,5</u>	77.		
5	Net unrealized gains (losses) on investments						
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8					
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,						
	column (B))	10	1	5,5	20.		
Pa	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response to any question in this Part XII						
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	e O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X		
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewe						
	separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b		Х		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separa						
	consolidated basis, or both:	,					
	Separate basis Consolidated basis Both consolidated and separate basis						
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	ne audit.					
	review, or compilation of its financial statements and selection of an independent accountant?		2c				
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch						
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit							
Act and OMB Circular A-133?							
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired audit	3a				
_	or audits, explain why in Schedule Q and describe any steps taken to undergo such audits		3b				

#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section
4947(a)(1) nonexempt charitable trust.

Open to

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID FUND, INC.

Employer identification number 26-4515751

Part I	Reason	for Public Char	<b>ʻity Status</b> (All organiz	ations mu	st complet	e this part	:.) See inst	tructions.					
he organ	nization is not a	a private foundation	because it is: (For lines 1	1 through	11, check	only one b	ox.)						
1			s, or association of chur					).					
2	A school des	cribed in section 17	<b>70(b)(1)(A)(ii).</b> (Attach Sc	hedule E.)									
з 🗌			ital service organization		in <b>section</b>	170(b)(1)	A)(iii).						
4	•		operated in conjunction				,,,,	(b)(1)(A)(ii	i). Enter	the h	nospital	's nam	ne.
• —	city, and stat	-	,						,		•		,
5	•		benefit of a college or ur	niversity o	vned or or	perated by	a governi	mental uni	t describ	ed ir			
• —	· ·	(b)(1)(A)(iv). (Comple	•			, a.c.	a go						
6	A federal, state, or local government or governmental unit described in <b>section 170(b)(1)(A)(v).</b>												
7 🗔	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in												
,	-	<b>b)(1)(A)(vi).</b> (Comple	· ·	oi its supp	orthonia	governine	iliai uliit C	n nom me	general	pubi	ic desc	iibeu i	""
。			section 170(b)(1)(A)(vi). (	(Camplata	Dort II \								
8 L 9 X								: :- :		بمامين		!-4-	£
9 121			ceives: (1) more than 33 1										
			nctions - subject to certa										
			axable income (less sect	lion o i i ta	x) Irom bu	Siriesses a	acquired b	ly trie orga	mzation	anter	June 3	JU, 197	5.
40		<b>509(a)(2).</b> (Complete	· ·		f-b. (			••					
10	-	-	perated exclusively to te										
11 📖	•		perated exclusively for the						•		•		or
			ations described in section			, , ,	2). See <b>se</b> 0	Stion 509(	<b>a)(3).</b> On	еск т	ne box	tnat	
			organization and comple				_		- III - NI	6		ter trade a c	
. 🗀	a		•	ype III - Fu		-		,.	e III - No			,	•
е 📖			at the organization is not										ın
			than one or more publicly		-				9(a)(1) or	sect	ion sus	/(a)(∠).	
f			tten determination from t					e III					
	•	rganization, check th											. 📖
g			organization accepted ar	1									<del></del>
			lirectly controls, either al							г		Yes	No
	•	• .	upported organization?								11g(i)		
			n described in (i) above?								11g(ii)		
			person described in (i) o							L	11g(iii)		<u> </u>
h	Provide the fo	ollowing information	about the supported or	ganization	(s).								
		·	1	l					4h a				
` '	of supported	(ii) EIN	(iii) Type of organization	(iv) Is the o in col. (i) lis				(vi) Is organizațio	on in col.	(vii)	Amount	of mor	netary
org	anization		(described on lines 1-9 above or IRC section	governing				(i) organiz U.S	ed in the l		sup	port	
			(see instructions))			``,				ŀ			
				Yes	No	Yes	No	Yes	No	├			
										├			
										<u> </u>			
										<u> </u>			
							_						
otal										1			

 $\mbox{\sc LHA}$  For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support								
Cale	ndar year (or fiscal year beginning in)	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")								
2	Tax revenues levied for the organ-								
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge								
4	Total. Add lines 1 through 3								
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly								
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)								
6	Public support. Subtract line 5 from line 4.								
Sec	ction B. Total Support								
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
7	Amounts from line 4								
8	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties								
	and income from similar sources								
9	Net income from unrelated business								
	activities, whether or not the								
	business is regularly carried on								
10	Other income. Do not include gain	No.							
	or loss from the sale of capital	ļ							
	assets (Explain in Part IV.)								
11	<b>Total support.</b> Add lines 7 through 10								
12	Gross receipts from related activities,	etc. (see instruction	ons)			12			
13	First five years. If the Form 990 is for	the organization's	s first, second, thi	rd, fourth, or fifth	tax year as a sectio	n 501(c)(3)			
~	organization, check this box and stop					•••••	<u></u>		
	ction C. Computation of Publ								
	Public support percentage for 2012 (I					14	%		
	Public support percentage from 2011					15	%		
16a	33 1/3% support test - 2012. If the c	•		•		•			
	<b>stop here.</b> The organization qualifies								
b	33 1/3% support test - 2011. If the o	-							
4-	and <b>stop here.</b> The organization qual								
17a	10% -facts-and-circumstances tes	ū					Ť		
	and if the organization meets the "fac			=	=	-			
	meets the "facts-and-circumstances"	-	•						
b	10% -facts-and-circumstances tes								
	more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the								
	organization meets the "facts-and-circ		· ·		,				
<u>18</u>	Private foundation. If the organization	n aid not check a	pox on line 13, 16	oa, 160, 1/a, or 17	b, check this box a	ana see instruction	s		

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

	qualify under the tests listed b	elow, please comp	olete Part II.)					
Sec	tion A. Public Support							
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")		77,306.	139,542.	139,824.	138,715.	495,387.	
	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or bus-							
	iness under section 513							
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf							
	The value of services or facilities furnished by a governmental unit to							
	the organization without charge							
6	Total. Add lines 1 through 5		77,306.	139,542.	139,824.	138,715.	495,387.	
7a	Amounts included on lines 1, 2, and						•	
h	3 received from disqualified persons Amounts included on lines 2 and 3 received						0.	
-	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.	
	Add lines 7a and 7b						0.	
	Public support (Subtract line 7c from line 6.)						495,387.	
Sec	tion B. Total Support							
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total	
	Amounts from line 6		77,306.	139,542.	139,824.	138,715.	495,387.	
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
	Add lines 10a and 10b							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)							
13	Total support. (Add lines 9, 10c, 11, and 12.)		77,306.	139,542.	139,824.	138,715.	495,387.	
14	First five years. If the Form 990 is for	r the organization's	s first, second, thir	d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3) organiz	ation,	
	check this box and stop here						<u></u> ▶□	
Sec	tion C. Computation of Publ	ic Support Pe	rcentage					
15	Public support percentage for 2012 (		15	100.00 %				
16								
	tion D. Computation of Inve							
17	Investment income percentage for 20	112 (line 10c, colur	nn (f) divided by lir	ne 13, column (f))		17	.00 %	
	Investment income percentage from					18	%	
	33 1/3% support tests - 2012. If the					3 1/3%, and line 1		
	more than 33 1/3%, check this box a	nd <b>stop here.</b> The	organization qual	ifies as a publicly	supported organiza	ation	<b>&gt;</b> X	
	33 1/3% support tests - 2011. If the							
	line 18 is not more than 33 1/3%, che							
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check th	nis box and see ins	structions	<u></u> ▶∟	

### Schedule B (Form 990, 990-EZ, or 990-PF)

Attach to Form 990, Form 990-EZ, or Form 990-PF.

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID

OMB No. 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

**Schedule of Contributors** 

	FUND, INC.	26-4515751								
Organization type (check	cone):									
Filers of:	Section:									
Form 990 or 990-EZ	$\boxed{\textbf{X}}$ 501(c)( $3$ ) (enter number) organization									
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation									
	527 political organization									
Form 990-PF	501(c)(3) exempt private foundation									
	4947(a)(1) nonexempt charitable trust treated as a private foundation									
	501(c)(3) taxable private foundation									
Note. Only a section 501	n is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (c)(7), (8), or (10) organization can check boxes for both the General Rule and a S	pecial Rule. See instructions.								
General Rule										
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or manplete Parts I and II.	nore (in money or property) from any one								
Special Rules										
509(a)(1) and 17	11(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of 0(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.	on of the greater of <b>(1)</b> \$5,000 or <b>(2)</b> 2%								
total contribution	1(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any ones of more than \$1,000 for use exclusively for religious, charitable, scientific, literated for cruelty to children or animals. Complete Parts I, II, and III.									
contributions for If this box is che purpose. Do not	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year									
but it <b>must</b> answer "No"	n that is not covered by the General Rule and/or the Special Rules does not file So on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ o set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).									

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID
FUND, INC.

Employer identification number

26-4515751

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2012) Name of organization **Employer identification number** 

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID

26-4515751

Part III	Exclusively religious, charitable, etc., in year. Complete columns (a) through (e) an the total of exclusively religious, charitable, Use duplicate copies of Part III if additi	dividual contributions to section 501(c)(7) d the following line entry. For organizations etc., contributions of \$1,000 or less for the	(8), or (10) organizations that total more than \$1,000 for the completing Part III, enter eyear. (Enter this information once.)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	_   -
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address,		Relationship of transferor to transferee
(a) No			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			_
	Transferee's name, address,	(e) Transfer of gift and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	Transferee's name, address,	(e) Transfer of gift and ZIP + 4	Relationship of transferor to transferee

#### SCHEDULE F (Form 990)

### **Statement of Activities Outside the United States**

➤ Complete if the organization answered "Yes" to Form 990,
Part IV, line 14b, 15, or 16.

➤ Attach to Form 990. ➤ See separate instructions.

2012
Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization AMERICAN FRIENDS OF ISRAEL EMERGENCY AID FUND, INC.

**Employer identification number** 

26-4515751

Pa	rt I	General Infor	mation on A	ctivities Out	tside the United States. Comple	ete if the organization answered "\	/es"		
	to Form 990, Part IV, line 14b.								
1	For g	<b>rantmakers.</b> Does	the organization	n maintain record	ds to substantiate the amount of its gr				
	the g	rantees' eligibility fo	or the grants or a	assistance, and	the selection criteria used to award the	e grants or assistance? X	Yes L No		
2			ribe in Part V the	e organization's <sub>l</sub>	procedures for monitoring the use of it	s grants and other assistance out	side the		
_	United States. Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)								
3							(6) T-+-1		
	(6	a) Region	(b) Number of offices	(c) Number of employees,	(d) Activities conducted in region (by type) (e.g., fundraising, program	(e) If activity listed in (d) is a program service,	(f) Total expenditures		
			in the region	employees, agents, and independent	services, investments, grants to	describe specific type	for and		
				contractors in region	recipients located in the region)	of service(s) in region	investments in region		
				irregion		ISRAEL EMERGENCY AID			
MIDI	DLE E	AST AND				FUND IS AN ISRAELI			
NORI	H AF	RICA -			ISRAEL EMERGENCY AID FUND -	ORGANIZATION WHICH			
ISR <i>A</i>	AEL		1	1	PROGRAM SERVICES	PROVIDES MEDICAL AND	71,464.		
							<del>                                     </del>		
3 a	Sub-t	otal	1	1			71,464.		
b	Total	from continuation							
	sheet	ts to Part I	0	0			0.		
С	Total	l <b>s</b> (add lines 3a							
	and 3	3b)	1	1			71,464.		

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		MIDDLE EAST AND	ISRAEL EMERGENCY AID FUND IS AN ISRAELI ORGANIZATION WHICH PROVIDES MEDICAL AND		ELECTRONIC WIRE TRANSFER	0.		
		NORTH AFRICA	FROVIDES MEDICAL AND	71,404.	WIRE TRANSPER	0.		
	he grantee or couns	el has provided a section	recognized as charities by the n 501(c)(3) equivalency letter					

FUND, INC.

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line	6.
---	----

Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (b) Region (a) Type of grant or assistance recipients cash grant cash disbursement non-cash non-cash assistance assistance

### AMERICAN FRIENDS OF ISRAEL EMERGENCY AID

Schedule F (Form 990) 2012 FUND, INC.

Part IV Foreign Forms

26-4515751 Page 4

· u·c	1 of eight of his		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	☐ Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report. (see Instructions for Form 5713)	Yes	X No

Schedule F (Form 990) 2012

#### Part V | Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information

(c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.
PART I, LINE 3, COLUMN (E):
REGION: MIDDLE EAST AND NORTH AFRICA - ISRAEL
(E) SPECIFIC TYPES OF SERVICES IN REGION: ISRAEL EMERGENCY AID FUND IS
AN ISRAELI ORGANIZATION WHICH PROVIDES MEDICAL AND HUMANITARIAN SERVICES
TO THE CIVILIAN POPULATION IN ISRAEL BY PROVIDING FIRST RESPONSE
ASSISTANCE IN EMERGENCY SITUATIONS.
PART II, COLUMN (D):
REGION: MIDDLE EAST AND NORTH AFRICA
(D) PURPOSE OF GRANT: ISRAEL EMERGENCY AID FUND IS AN ISRAELI
ORGANIZATION WHICH PROVIDES MEDICAL AND HUMANITARIAN SERVICES TO THE
CIVILIAN POPULATION IN ISRAEL BY PROVIDING FIRST RESPONSE ASSISTANCE IN
EMERGENCY SITUATIONS.

#### **SCHEDULE O** (Form 990 or 990-EZ)

Internal Revenue Service

Complete to provide information for responses to specific questions on Department of the Treasury

Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

AMERICAN FRIENDS OF ISRAEL EMERGENCY AID FUND, INC.

Supplemental Information to Form 990 or 990-EZ

**Employer identification number** 26-4515751

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE ORGANIZATION MIGHT MAKE GRANTS TO OTHER ORGANIZATIONS PROVIDING SUCH SERVICES, INCLUDING, BUT NOT LIMITED TO, ISRAEL EMERGENCY AID FUND, AN ISRAELI ORGANIZATION WHICH PROVIDES MEDICAL AND HUMANITARIAN SERVICES TO THE CIVILIAN POPULATION IN ISRAEL.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: SITUATIONS AND FAST INTERVENTIONS TO SUPPORT INJURED CIVILIANS BY PROVIDING MEDICAL FIRST RESPONSE TO EMERGENCY SITUATIONS. THE AMERICAN FRIENDS OF ISRAEL EMERGENCY AID FUND, INC., HAS BEGUN TO ARRANGE MEETINGS AND EVENTS WITH POTENTIAL DONORS IN THE UNITED STATES. THEY WILL ALSO BE RECRUITING FOR VOLUNTEERS AT SYNAGOGUES AND CHURCHES IN THE UNITED STATES.

SECTION A, LINE 2: MARK A. BLITSTEIN AND IRIS G. FORM 990, PART VI, BLITSTEIN ARE MARRIED.

FORM 990, PART VI, SECTION B, LINE 11: A DRAFT OF FORM 990 IS PROVIDED TO THE ORGANIZATION BY THE PAID PREPARER. THE DRAFT IS REVIEWED BY THE ORGANIZATION'S SENIOR STAFF RESPONSIBLE FOR FINANCE AND OPERATIONS, WITH INPUT FROM THE APPROPRIATE BOARD MEMBERS UPON REQUEST. ONCE ANY REVISIONS HAVE BEEN MADE, THE FINAL DRAFT IS PROVIDED TO ALL BOARD MEMBERS AT THE BOARD MEETING PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: YES. EACH YEAR ALL BOARD MEMBERS ARE PROVIDED WITH THE POLICY AND COMPLETE A DISCLOSURE FORM.

## Form **8868** (Rev. January 2013)

Department of the Treasury Internal Revenue Service

### Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

 $\mathbf{X}$  If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions), For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or AMERICAN FRIENDS OF ISRAEL EMERGENCY AID print FUND, INC. 26-4515751 File by the Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) due date for filina vour C/O ROY S. SCHREIBER CPA - 9 WASHINGTON PLACE return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. SHARON, MA 02067-1933 Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return Application Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL Form 1041-A Form 4720 (individual) 03 Form 4720 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) Form 8870 12 MARC A. BLITSTEIN The books are in the care of > 15 ASHCROFT RD. - SHARON, MA 02067 FAX No.  $\rightarrow 781/784-3375$ Telephone No. ► 781/820-8378 If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box  $\blacktriangleright$  and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until  $\textbf{FEBRUARY} \quad \textbf{18, } \quad \textbf{2014} \quad \text{, to file the exempt organization return for the organization named above. The extension}$ is for the organization's return for: calendar year JUL 1, 2012 JUN 30, ► X tax vear beginning . and ending If the tax year entered in line 1 is for less than 12 months, check reason: Initial return ☐ Change in accounting period If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any 0. nonrefundable credits. See instructions. \$ 3a If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

#### Egg. 8879-EQ

#### IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2012, or fiscal year beginning  $\ JUL\ 1$  , 2012, and ending  $\ JUN\ 30$  ,20  $\ 13$ 

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service

Name of exempt organization

▶ Do not send to the IRS. Keep for your records.

Employer identification number

AMERI(	CAN	FRIENDS	OF	ISRAEL	<b>EMERGENCY</b>	AII
FUND,	INC	2.				

26-4515751

Name and title of officer

MARC BLITSTEIN

PRESIDENT

#### Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

1a	Form 990 check here <b>b</b> X <b>b</b> Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b	138715
2a	Form 990-EZ check here <b>b</b> Total revenue, if any (Form 990-EZ, line 9)	2b	
За	Form 1120-POL check here <b>b Total tax</b> (Form 1120-POL, line 22)	3b	
4a	Form 990-PF check here <b>b</b> Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5а	Form 8868 check here <b>b Balance Due</b> (Form 8868, Part I, line 3c or Part II, line 8c)	5b	

#### Part II **Declaration and Signature Authorization of Officer**

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2012 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's	DIN:	check	one	hox	only
Ullicei 3	TIIV.	CHECK	ULIE	DUA	UIIIV

X   authorize ROY S. SCHREIBER & CO., CPAS	to enter my PIN	99000
ERO firm name		Enter five numbers, b do not enter all zeros
as my signature on the organization's tax year 2012 electronically filed return. If I have indicated wit is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I als enter my PIN on the return's disclosure consent screen.		
As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2 indicated within this return that a copy of the return is being filed with a state agency(ies) regulating program, I will enter my PIN on the return's disclosure consent screen.	,	
Officer's signature ▶ Date ▶		

#### Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

04191029290

I certify that the above numeric entry is my PIN, which is my signature on the 2012 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

Date  $\triangleright$  09/04/14 ERO's signature

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form To the IRS Unless Requested To Do So

Office Use Only: Fiscal Year

## The Commonwealth of Massachusetts OFFICE OF THE ATTORNEY GENERAL NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION **ONE ASHBURTON PLACE**

**BOSTON, MASSACHUSETTS 02108** 

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

Form PC

Report for the Fiscal Period: $07/01/12$ to $06/30$	/13		Check all items atta	ched		
Attorney General's Account #: 051496			X Schedule A-1 X Schedule A-2			
Federal ID #: 26 – 4515751	Schedule RO Probate Accou X Copy of IRS Ro					
When did the organization first engage in charitable work in Massachusetts?		03/30/2008	Audited Finance Statements/Re	ial		
Has the organization applied for or been granted IRS tax exempt status?		X Yes No	Amended Artic	les/		
If yes, date of application <b>OR</b> date of determination letter:						
IRS Exemption under 501(c):		3				
If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions?		X Yes No				
Organization Data						
Name: AMERICAN FRIENDS OF ISRAEL E	MERGE	NCY AID FUND, INC.				
Mailing Address: 15 ASHCROFT RD., P.O. B	ox 45	6				
City: SHARON State: MA ZIP: 02067-0456						
City: SHARON	s	tate: MA	ZIP: 02067-0456			
City: SHARON  Phone Number: 781/820-8378	s	tate: MA Fax Number:	ZIP: 02067-0456			
-	s 					
Phone Number: 781/820-8378	correspond	Fax Number:  Website: WWW.EVP.ORG.I				
Phone Number: 781/820-8378  Email: MBLITSTEIN@IEAF.CO.IL  In the table below, please enter the appropriate codes from the	correspond	Fax Number:  Website: WWW.EVP.ORG.I	L	Code		
Phone Number: 781/820-8378  Email: MBLITSTEIN@IEAF.CO.IL  In the table below, please enter the appropriate codes from the Enter up to 2 codes from Table 3 for your organization's main put	correspond irpose(s)	Fax Number:  Website: WWW.EVP.ORG.I	L	Code 12		
Phone Number: 781/820-8378  Email: MBLITSTEIN@IEAF.CO.IL  In the table below, please enter the appropriate codes from the Enter up to 2 codes from Table 3 for your organization's main put.  Category	correspond irpose(s) Code	Fax Number:  Website:   WWW.EVP.ORG.I  ding tables found in the instructions.  Category	L			
Phone Number: 781/820-8378  Email: MBLITSTEIN@IEAF.CO.IL  In the table below, please enter the appropriate codes from the Enter up to 2 codes from Table 3 for your organization's main put.  Category  County (Table 1)	correspond irpose(s) Code	Fax Number:  Website: WWW.EVP.ORG.I  ding tables found in the instructions.  Category  Organization Purpose Code 1	L	12		
Phone Number: 781/820-8378  Email: MBLITSTEIN@IEAF.CO.IL  In the table below, please enter the appropriate codes from the Enter up to 2 codes from Table 3 for your organization's main put.  Category  County (Table 1)  Type of Organization (Table 2)	correspond irpose(s) Code	Fax Number:  Website: WWW.EVP.ORG.I  ding tables found in the instructions.  Category  Organization Purpose Code 1	L	12		

1. On what date was the organization created?  $\frac{03/30/2008}{}$ 

2. Where was the organization created? MASSACHUSETTS

Form PC 278002 05-01-12 26-4515751

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

3.	What is the form of organization? (check one)				
	Corporation	X Te	estamentary Trust		
	Unincorporated Association	□ In	ter Vivos Trust		
	Other (please describe):				
4.	Was your organization related to any other organization(s) during complete the Schedule RO on pages 13 and 14.	the reporting	g year (see definition of "I	Related Organiz	zation")? If yes, please Yes X No
5.	Enter your summary of financial data:				
	Financial Data				Amounts
A.	Contributions, gifts, grants, and similar amounts received				138,715.
В.	Gross support and revenue				138,715.
C.	Program services and similar amounts paid out				99,472.
D.	Fundraising expenses		19,443.		
E.	Management and general expenses		16,857.		
F.	Payments to affiliates				0.
G.	Total expenses				135,772.
Н.	Net assets or fund balances at the end of the year				15,520.
6.	List the total compensation you provided to your five highest paid	d employees	:		
	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Pla	ns Other Compensation
1.	NONE				
2.					
3.					
4.					
5.					
7.	Was any compensation provided to any of the individuals listed in provide explanation (attach separate sheet).	n question 6	above which was not qu	antified in your	response to 6? If yes, please Yes X No

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8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

Name/Title		Amount of Compensation	Type(s) of Service
NONE			
Bank(s) in which the organization's funds are dep	oosited (include bank addresses	s and phone numbers):	
Bank	Add	ress	Phone Number
		PROVIDENCE, RI	800/862-6200
What is the organization's accounting method?	Cash X Accrual		
	Other (specify):		
If organization's mailing address is a P.O. Box, lis	t the organization's full street a	address:	
Address: 15 ASHCROFT RD			
City: SHARON		State: MA	_ ZIP Code: 02067
Contact Person Name: MARC BLITSTE	IN		
Street Address: 15 ASHCROFT RD			
	Bank(s) in which the organization's funds are deposition.  Bank  TIZENS BANK  What is the organization's accounting method?  If organization's mailing address is a P.O. Box, list Address: 15 ASHCROFT RD  City: SHARON  Contact Person Name: MARC BLITSTE	Bank(s) in which the organization's funds are deposited (include bank addresses Bank Add P.O. BOX 42001 O2940  What is the organization's accounting method? Cash X Accrual Other (specify):	Bank(s) in which the organization's funds are deposited (include bank addresses and phone numbers):  Bank Address P.O. BOX 42001 PROVIDENCE, RI 02940  What is the organization's accounting method? Cash X Accrual Other (specify):  If organization's mailing address is a P.O. Box, list the organization's full street address:  Address: 15 ASHCROFT RD  City: SHARON State: MA  Contact Person Name: MARC BLITSTEIN

Phone Number: 781/820-8378

City: SHARON

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State: MA

ZIP Code: 02067

26-4515751

13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?	X No
14.	At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions?	X No
	If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 unless you are exempt from the solicitation certificate requirement.	
15.	If you are claiming an exemption from the solicitation certificate requirement, please indicate by checking the box to the right to identify which exemption applies to your organization.	
	a religious organization	
	an organization which: (a) does not raise more than \$5,000 during a calendar year OR does not receive contributions from	
	more than ten persons during a calendar year; AND (b) carries out all of its activities, including fundraising, through unpaid	
	volunteers. (The conditions at both (a) and (b) must be met for your organization to qualify for this exemption.)	
16.	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/chapters/branches/affiliates.  STATEMENT 1	
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees, and the principal salaried executives	
	of organization. STATEMENT 2	
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized to sign checks, and any individual(s)	
	responsible for: custody of funds; distribution of funds; fundraising; and custody of financial records.  STATEMENT 3	
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in any other state?	☐ No

If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

Form PC 278004 05-01-12 Page 4 of 14 Rev. 02/2010

SHARON, MA 02067

FORM PC	NAME,	ADDRESS,	PHONE	OF C	THER	OFFICES	STATEMENT	1
NAME						PHONE NUMBER		
N/A								
ADDRESS								
FORM PC O	FFICERS	, DIRECTO	RS, TRU	JSTEE	S AN	D EXECUTIVES	STATEMENT	2
NAME AND ADDRESS						TITLE		
MARC BLITSTEIN						PRESIDENT		_
15 ASHCROFT RD SHARON, MA 02067								
NAME AND ADDRESS						TITLE		_
IRIS G BLITSTEIN 15 ASHCROFT RD SHARON, MA 02067						CLERK/DIRECTOR		
NAME AND ADDRESS						TITLE		
DR EVAN WEISMAN 12 CIRCLE WAY SHARON, MA 02067			C			DIRECTOR		
NAME AND ADDRESS						TITLE		
ROY STRUNIN 10 WOODLAND ST SHARON, MA 02067						DIRECTOR		_
NAME AND ADDRESS						TITLE		
DR JOSHUA KOSOWSK 61 ARBORO DRIVE	Y					DIRECTOR		_

FORM PC		PAGE 4 LINE 18	STATEMENT	3
NAME		AREA OF RESPONSIBILITY		
MARC BLISTEIN		RESPONSIBLE FOR CUSTODY O	F FUNDS	
ADDRESS				
15 ASHCROFT RD SHARON,	MA 02067			
NAME		AREA OF RESPONSIBILITY		
MARC BLISTEIN		RESPONSIBLE FOR DISTRIBUT	ION OF FUNDS	
ADDRESS				
15 ASHCROFT RD SHARON,	MA 02067			
NAME		AREA OF RESPONSIBILITY		
MARC BLISTEIN		RESPONSIBLE FOR FUNDRAISI	NG	
ADDRESS				
15 ASHCROFT RD SHARON,	MA 02067			
NAME		AREA OF RESPONSIBILITY		
MARC BLISTEIN		CUSTODY OF FINANCIAL RECO	RDS	
ADDRESS				
15 ASHCROFT RD SHARON,	MA 02067			
NAME		AREA OF RESPONSIBILITY		
MARC BLISTEIN		AUTHORIZED TO SIGN CHECKS		
ADDRESS				
15 ASHCROFT RD SHARON,	MA 02067			

20. Has this organization or any of its officers, directors, or employees:

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	II ye	ss, please attach an explanation.		
	(a)	Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?	Yes	X No
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	X No
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	X No
	(d)	Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency?	Yes	X No
21.		re any restrictions been removed during the year from donor-restricted funds? es, please attach an explanation.	Yes	X No
22.		re donor-restricted funds been loaned to unrestricted funds? es, please attach an explanation.	Yes	X No
23.	Parl	s question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Relaties" (see instructions and definition sections). Report only if payments made or promised to any individual are in excess our months salary or \$100,000, whichever dollar amount is less.		
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	X No
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	X No
	If vo	ou answered <b>ves</b> for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, star	tina the	

If you answered **yes** for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement.

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24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a		
	related party?	L Yes	X No
B.	Has your organization leased assets to or leased assets from a related party?	Yes	X No
C.	Has your organization been indebted to a related party?	L Yes	X No
			37
D.	Has your organization allowed a related party to be indebted to it?	L Yes	X No
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	Yes	X No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation		
	or other value in return?	Yes	X No
H.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	Yes Yes	X No
			77
I.	Has your organization transferred income or assets to or for use by a related party?	L Yes	X No
١.			
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material		X No
	financial interest, or did any officer, director, or trustee receive anything of value not reported as compensation?	Yes Yes	I NO
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns		
۸.	more than 10% of the outstanding shares?	Yes	X No
	more than 1070 of the outstartung shares:	163	110
L.	Is any property of the organization held in the name of or commingled with the property of any other person		
	or organization?	Yes	X No
			T
М.	Did your organization make a grant award or contribution to any other organization in which any of this organization's		
	officers, directors, or trustees has a relationship?	Yes	X No

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Signature Required	
Under penalty of perjury, I declare that the information furnished in this report, including all attachments correct to the best of my knowledge.	, is true and
Signature:	Date:
Printed Name: MARC A. BLITSTEIN	
Title: PRESIDENT	
Name of Preparer: ROY S. SCHREIBER & CO., CPAS	
Address 9 WASHINGTON PLACE	
City SHARON State MA ZI	P Code 02067-1933
Phone Number 781/784-2929	

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# Schedule A-1 Solicitation Activities During Fiscal Year Covered By This Report

List any names which will be used by the organization in connection with the solicitation of funds, other than the official name which appears on page 1.

. •			
Types of solicitation activities in which you expect to engage (	check all that apply);		
Mass Mailing	X Via the Internet		X
Door-to-door	Raffle, beano, bing	o or gaming event	
Entertainment event		r than by telephone	
Telemarketing without sale of goods or ads	Individual Mailings	than by tolophone	X
Telemarketing with sale of goods	Corporate solicitati	ons	
Telemarketing with sale of ads	Grant Proposals		X
Other (specify):			
	<u> </u>		
Identify the method or methods you expect to use for the fund	raising (check all that apply):		
identify the method of methods you expect to use for the fund	raising (cricck air that apply).		
Professional solicitor*	Own employees		X
Professional fundraising counsel*	Volunteers		X
Commercial co-venturer*	Volaritosis		
out interest of the state of th			
* Provide applicable names and addresses:			
Tronds applicable names and addresses.			
Professional Solicitor Name:			
Troicesional collecti Name.			
Address			
/ ldd, ldd			
City	State	ZIP Code	
-			
Professional Fundraising Counsel Name:			
Troisesional Farial alian great real real real real real real real real			
Address			
, tadi 655			
City	State	ZIP Code	
Commercial Co-Venturer Name:			
Address			
City	State	ZIP Code	

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## Schedule A-1 ctd. Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

MARC BLISTEIN Name and Title: PRESIDENT Address 15 ASHCROFT RD \_\_\_\_\_ State MA ZIP Code 02067 City SHARON Name and Title: Address City State ZIP Code Name and Title: City \_\_\_\_\_ State \_\_\_\_ ZIP Code \_\_\_\_ Identify the individuals who will have final responsibility for the charity's distribution of contributions: MARC BLISTEIN Name and Title: PRESIDENT Address 15 ASHCROFT RD State MA ZIP Code 02067 City SHARON Name and Title: \_\_\_\_ Address \_\_\_\_\_ City State ZIP Code Name and Title:

Address

City \_\_\_\_\_ State \_\_\_\_ ZIP Code \_\_\_\_

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## Schedule A-2 Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

List any names which will be used by the organization in connection with the solicitation of funds, other than the official name which appears on page 1. Types of solicitation activities in which you expect to engage (check all that apply): X Via the Internet Х Mass Mailing Door-to-door Raffle, beano, bingo or gaming event Entertainment event Sale of goods other than by telephone Telemarketing without sale of goods or ads Individual Mailings Telemarketing with sale of goods Corporate solicitations Telemarketing with sale of ads Grant Proposals Other (specify): Identify the method or methods you expect to use for the fundraising (check all that apply): Own employees Professional solicitor\* Professional fundraising counsel\* Volunteers Commercial co-venturer\* \* Provide applicable names and addresses: Professional Solicitor Name: N/A Address ZIP Code \_\_\_\_\_ State Professional Fundraising Counsel Name: N/A Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ ZIP Code \_\_\_\_\_ Commercial Co-Venturer Name: N/A Address \_\_\_\_\_

 City
 \_\_\_\_\_\_
 ZIP Code
 \_\_\_\_\_\_

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#### Schedule A-2 ctd.

### Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

MARC BLISTEIN Name and Title: PRESIDENT Address 15 ASHCROFT RD City SHARON State MA ZIP Code 02067 Address City State ZIP Code Name and Title: City \_\_\_\_\_ State \_\_\_\_ ZIP Code \_\_\_\_ Identify the individuals who will have final responsibility for the charity's distribution of contributions: MARC BLISTEIN Name and Title: PRESIDENT Address 15 ASHCROFT RD State MA ZIP Code 02067 City SHARON Name and Title: \_\_\_\_ Address \_\_\_\_\_ City State ZIP Code Name and Title: Address

 City
 \_\_\_\_\_\_\_
 State
 \_\_\_\_\_\_\_
 ZIP Code
 \_\_\_\_\_\_\_

#### **Certification by Organization**

Two different signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature:	Date:
Print Name: MARC A. BLITSTEIN	
Title: PRESIDENT	
Signature:	Date:
Print Name: IRIS G BLITSTEIN	
THO: CLERK	



#### **Schedule RO**

1. Please read the instructions and definition of "Related Organization" carefully before completing this section. (If you have more than five Related Organizations, please attach a list.)

	Primary purpose or activity:		
A. Donor restricted funds     (-) liabilities	B. 3rd party restricted funds (·) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
	Primary purpose or activity:		
A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
	Primary purpose or activity:		
A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
	Primary purpose or activity:		
A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
	Primary purpose or activity:		
A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
	A. Donor restricted funds (·) liabilities  A. Donor restricted funds (·) liabilities  A. Donor restricted funds (·) liabilities	(-) liabilities  Primary purpose or activity:  A. Donor restricted funds (-) liabilities  Primary purpose or activity:  A. Donor restricted funds (-) liabilities  Primary purpose or activity:  B. 3rd party restricted funds (-) liabilities  Primary purpose or activity:  A. Donor restricted funds (-) liabilities  Primary purpose or activity:  A. Donor restricted funds (-) liabilities  Primary purpose or activity:  A. Donor restricted funds (-) liabilities  Primary purpose or activity:  B. 3rd party restricted funds (-) liabilities	A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  Primary purpose or activity:  A. Donor restricted funds () liabilities  C. Unrestricted funds () liabilities

#### Schedule RO ctd.

2. List the total compensation paid by your organization and/or any other related organization to your chief executive (e.g. executive director) and to the four other current or former directors, trustees, officers, or employees within the system of related organizations identified at question 1, above, receiving the highest aggregate compensation (see instructions). Use additional lines below to itemize by compensation source.

Name:		Title:	
	Colony and Other Income		Other Competentian
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:
Name:	1	Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:
Name:		Title:	
Income Source:	Calany and Other Income:	Benefits Plan:	Other Compensation:
income Source.	Salary and Other Income:	Berleitts Plan.	Other Compensation.
Name:		Title:	
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:
Name:		Title:	1
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:
	•	1	
3 Is asset and/or compensation informat	ion for religious organizations	and/or certain non-charitable entities related to	
		and/or octain non-chantable entitles related to	
foundations excluded pursuant to instr	UCTIONS?		└── Yes └X No